

Cut-off Date	31/10/2024
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COLLATERAL DESCRIPTION asset report date November 2024

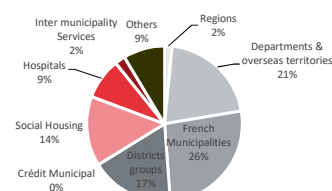
A] Overview data

Total outstanding current balance (in €)	4 612 897 994 €
Number of loans	3 748
Number of borrowers	1 741
Average Loan balance per borrower (in €)	2 649 568 €
Weighted Average Seasoning (in months)	68
Weighted Average Remaining term (in years)	14,2
Percentage of Fixed assets	64%

B] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	71,9	8
Departments & overseas territories	959,4	169
French Municipalities	1 219,9	2 090
Districts groups	801,2	525
Crédit Municipal	3,0	1
Social Housing	666,0	373
Hospitals	394,1	116
Inter municipality Services	98,6	58
Others	398,8	408
Total	4 612,9	3 748

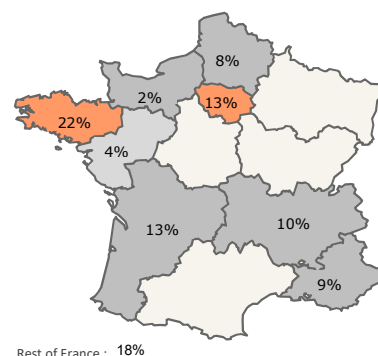


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	2 970,8	64%
Non capped floaters	1 642,1	36%
Total	4 612,9	100%

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	263,7	6%	65
Aquitaine - Limousin - Poitou-Charentes	616,5	13%	685
Auvergne - Rhône-Alpes	453,0	10%	160
Bourgogne - Franche-Comté	93,7	2%	27
Bretagne	1 036,5	22%	2 025
Centre - Val de Loire	57,8	1%	14
Corse	0,1	0%	4
Ile-de-France	612,5	13%	218
Languedoc-Roussillon - Midi-Pyrénées	409,3	9%	142
Nord-Pas-de-Calais - Picardie	372,7	8%	186
Normandie	91,1	2%	44
Pays de la Loire	187,7	4%	67
Provence-Alpes-Côte d'Azur	418,3	9%	111
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	4 612,9	100%	3 748



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,80
OF3	50 000 000	18/11/2033	9,05
OF4	27 000 000	25/04/2031	6,48
OF5	70 000 000	26/01/2037	12,24
OF6	100 000 000	07/08/2037	12,77
OF7	25 000 000	18/05/2034	9,55
OF8	45 000 000	18/05/2043	18,55
OF9	110 000 000	26/06/2042	17,65
OF10	10 000 000	19/07/2028	3,72
OF11	5 000 000	02/08/2028	3,75
OF12	10 000 000	19/10/2043	18,97
OF13	5 000 000	19/10/2046	21,97
OF14	10 000 000	29/01/2043	18,24
OF16	500 000 000	15/01/2030	5,21
OF17	500 000 000	31/03/2028	3,42
OF18	500 000 000	10/01/2031	6,19
OF18-1	250 000 000	10/01/2031	6,19
OF18-2	100 000 000	10/01/2031	6,19
OF 19	750 000 000	28/02/2029	4,33
OF 20	500 000 000	14/06/2036	11,62
Total :	3 687 000 000	Moyenne :	6,79