

Cut-off Date

31/01/2025

COLLATERAL DESCRIPTION asset report date February 2025

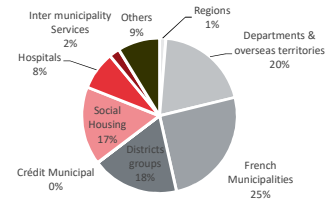
A] Overview data

Total outstanding current balance (in €)	5 244 011 470 €
Number of loans	4 099
Number of borrowers	1 810
Average Loan balance per borrower (in €)	2 897 244 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	14,6
Percentage of Fixed assets	63%

B] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	68,7	8
Departments & overseas territories	1 043,0	176
French Municipalities	1 325,3	2 245
Districts groups	952,2	570
Crédit Municipal	2,8	1
Social Housing	855,3	450
Hospitals	422,3	120
Inter municipality Services	114,5	65
Others	459,9	463
Total	5 244,0	4 099

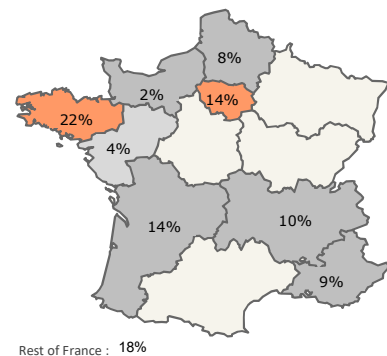


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	3 321,2	63%
Non capped floaters	1 922,8	37%
Total	5 244,0	100%

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	293,9	6%	73
Aquitaine - Limousin - Poitou-Charentes	722,2	14%	746
Auvergne - Rhône-Alpes	518,4	10%	186
Bourgogne - Franche-Comté	123,9	2%	31
Bretagne	1 136,3	22%	2 164
Centre - Val de Loire	57,4	1%	16
Corse	0,1	0%	4
Ile-de-France	714,7	14%	259
Languedoc-Roussillon - Midi-Pyrénées	486,0	9%	158
Nord-Pas-de-Calais - Picardie	403,4	8%	219
Normandie	103,0	2%	50
Pays de la Loire	215,6	4%	71
Provence-Alpes-Côte d'Azur	469,1	9%	122
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	5 244,0	100%	4 099



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,55
OF3	50 000 000	18/11/2033	8,80
OF4	27 000 000	25/04/2031	6,23
OF5	70 000 000	26/01/2037	11,99
OF6	100 000 000	07/08/2037	12,52
OF7	25 000 000	18/05/2034	9,30
OF8	45 000 000	18/05/2043	18,30
OF9	110 000 000	26/06/2042	17,40
OF10	10 000 000	19/07/2028	3,47
OF11	5 000 000	02/08/2028	3,50
OF12	10 000 000	19/10/2043	18,72
OF13	5 000 000	19/10/2046	21,72
OF14	10 000 000	29/01/2043	17,99
OF16	500 000 000	15/01/2030	4,96
OF17	500 000 000	31/03/2028	3,17
OF18	500 000 000	10/01/2031	5,94
OF18-1	250 000 000	10/01/2031	5,94
OF18-2	100 000 000	10/01/2031	5,94
OF 19	750 000 000	28/02/2029	4,08
OF 20	500 000 000	14/06/2036	11,37
OF 21	500 000 000	27/01/2032	6,99
Total :	4 187 000 000	Moyenne :	6,59