

Cut-off Date

28/02/2025

COLLATERAL DESCRIPTION asset report date March 2025

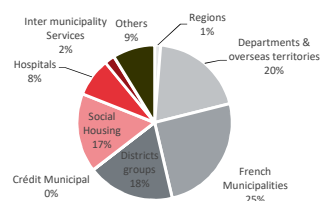
A | Overview data

Total outstanding current balance (in €)	5 237 368 240 €
Number of loans	4 115
Number of borrowers	1 811
Average Loan balance per borrower (in €)	2 891 976 €
Weighted Average Seasoning (in months)	68
Weighted Average Remaining term (in years)	14,6
Percentage of Fixed assets	63%

B | Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance in Mln €	Number of Loans
Regions	67,6	8
Departments & overseas territories	1 035,5	176
French Municipalities	1 323,2	2 252
Districts groups	953,1	572
Crédit Municipal	2,8	1
Social Housing	862,1	455
Hospitals	418,8	120
Inter municipality Services	113,7	65
Others	460,5	465
Total	5 237,4	4 115

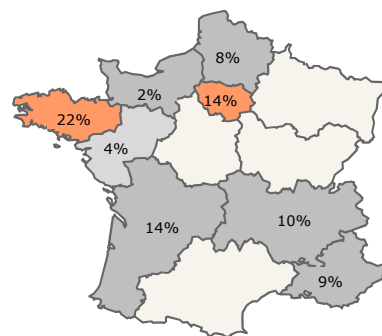


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	3 318,3	63%
Non capped floaters	1 919,1	37%
Total	5 237,4	100%

3. Geographic Distribution

Region	Total Loan Balance in Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	291,8	6%	73
Aquitaine - Limousin - Poitou-Charentes	718,8	14%	748
Auvergne - Rhône-Alpes	517,6	10%	187
Bourgogne - Franche-Comté	123,0	2%	31
Bretagne	1 141,9	22%	2 173
Centre - Val de Loire	57,0	1%	16
Corse	0,1	0%	4
Ile-de-France	717,5	14%	261
Languedoc-Roussillon - Midi-Pyrénées	483,1	9%	158
Nord-Pas-de-Calais - Picardie	405,5	8%	221
Normandie	101,1	2%	50
Pays de la Loire	215,1	4%	71
Provence-Alpes-Côte d'Azur	464,8	9%	122
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	5 237,4	100%	4 115



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,47
OF3	50 000 000	18/11/2033	8,72
OF4	27 000 000	25/04/2031	6,16
OF5	70 000 000	26/01/2037	11,91
OF6	100 000 000	07/08/2037	12,44
OF7	25 000 000	18/05/2034	9,22
OF8	45 000 000	18/05/2043	18,22
OF9	110 000 000	26/06/2042	17,33
OF10	10 000 000	19/07/2028	3,39
OF11	5 000 000	02/08/2028	3,43
OF12	10 000 000	19/10/2043	18,64
OF13	5 000 000	19/10/2046	21,64
OF14	10 000 000	29/01/2043	17,92
OF16	500 000 000	15/01/2030	4,88
OF17	500 000 000	31/03/2028	3,09
OF18	500 000 000	10/01/2031	5,87
OF18-1	250 000 000	10/01/2031	5,87
OF18-2	100 000 000	10/01/2031	5,87
OF 19	750 000 000	28/02/2029	4,00
OF 20	500 000 000	14/06/2036	11,29
OF 21	500 000 000	27/01/2032	6,91
Total :	4 187 000 000	Moyenne :	6,52