

Cut-off Date

31/03/2025

COLLATERAL DESCRIPTION asset report date April 2025

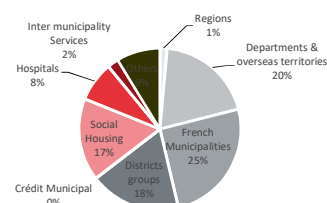
A] Overview data

Total outstanding current balance (in €)	5 235 661 216 €
Number of loans	4 138
Number of borrowers	1 819
Average Loan balance per borrower (in €)	2 878 318 €
Weighted Average Seasoning (in months)	69
Weighted Average Remaining term (in years)	14,8
Percentage of Fixed assets	64%

B] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	76,5	9
Departments & overseas territories	1 025,7	176
French Municipalities	1 323,6	2 270
Districts groups	954,4	570
Crédit Municipal	2,5	1
Social Housing	862,8	459
Hospitals	417,1	120
Inter municipality Services	115,5	67
Others	457,5	465
Total	5 235,7	4 138

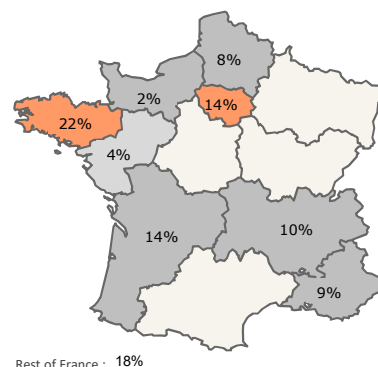


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	3 332,9	64%
Non capped floaters	1 902,7	36%
Total	5 235,7	100%

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	291,0	6%	74
Aquitaine - Limousin - Poitou-Charentes	716,8	14%	755
Auvergne - Rhône-Alpes	523,9	10%	190
Bourgogne - Franche-Comté	122,2	2%	31
Bretagne	1 149,7	22%	2 183
Centre - Val de Loire	56,6	1%	16
Corse	0,1	0%	4
Ile-de-France	710,0	14%	259
Languedoc-Roussillon - Midi-Pyrénées	484,2	9%	158
Nord-Pas-de-Calais - Picardie	404,3	8%	225
Normandie	100,8	2%	50
Pays de la Loire	214,6	4%	71
Provence-Alpes-Côte d'Azur	461,5	9%	122
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	5 235,7	100%	4 138



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
--	-----

5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,38
OF3	50 000 000	18/11/2033	8,63
OF4	27 000 000	25/04/2031	6,07
OF5	70 000 000	26/01/2037	11,82
OF6	100 000 000	07/08/2037	12,35
OF7	25 000 000	18/05/2034	9,13
OF8	45 000 000	18/05/2043	18,13
OF9	110 000 000	26/06/2042	17,24
OF10	10 000 000	19/07/2028	3,30
OF11	5 000 000	02/08/2028	3,34
OF12	10 000 000	19/10/2043	18,55
OF13	5 000 000	19/10/2046	21,55
OF14	10 000 000	29/01/2043	17,83
OF16	500 000 000	15/01/2030	4,79
OF17	500 000 000	31/03/2028	3,00
OF18	500 000 000	10/01/2031	5,78
OF18-1	250 000 000	10/01/2031	5,78
OF18-2	100 000 000	10/01/2031	5,78
OF 19	750 000 000	28/02/2029	3,91
OF 20	500 000 000	14/06/2036	11,20
OF 21	500 000 000	27/01/2032	6,82
Total :	4 187 000 000	Moyenne :	6,43