

Cut-off Date	30/04/2025
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COLLATERAL DESCRIPTION asset report date May 2025

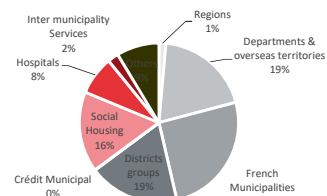
A] Overview data

Total outstanding current balance (in €)	5 248 451 007 €
Number of loans	4 137
Number of borrowers	1 819
Average Loan balance per borrower (in €)	2 885 350 €
Weighted Average Seasoning (in months)	69
Weighted Average Remaining term (in years)	14,8
Percentage of Fixed assets	64%

B] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	75,7	9
Departments & overseas territories	1 019,3	176
French Municipalities	1 339,2	2 264
Districts groups	968,3	573
Crédit Municipal	2,5	1
Social Housing	860,3	461
Hospitals	414,6	121
Inter municipality Services	115,0	67
Others	453,6	464
Total	5 248,5	4 137

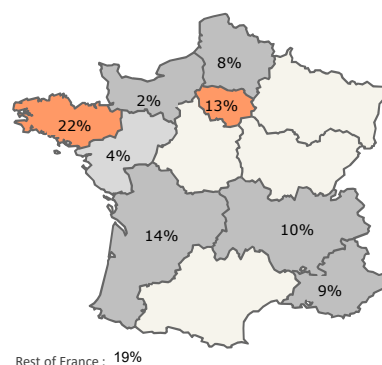


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	3 345,6	64%
Non capped floaters	1 902,9	36%
Total	5 248,5	100%

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	304,1	6%	75
Aquitaine - Limousin - Poitou-Charentes	713,0	14%	752
Auvergne - Rhône-Alpes	521,2	10%	191
Bourgogne - Franche-Comté	121,3	2%	31
Bretagne	1 147,4	22%	2 178
Centre - Val de Loire	56,1	1%	16
Corse	0,1	0%	4
Ile-de-France	707,1	13%	259
Languedoc-Roussillon - Midi-Pyrénées	492,4	9%	160
Nord-Pas-de-Calais - Picardie	400,3	8%	226
Normandie	102,5	2%	51
Pays de la Loire	213,9	4%	71
Provence-Alpes-Côte d'Azur	469,2	9%	123
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	5 248,5	100%	4 137



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,30
OF3	50 000 000	18/11/2033	8,55
OF4	27 000 000	25/04/2031	5,99
OF5	70 000 000	26/01/2037	11,74
OF6	100 000 000	07/08/2037	12,27
OF7	25 000 000	18/05/2034	9,05
OF8	45 000 000	18/05/2043	18,05
OF9	110 000 000	26/06/2042	17,16
OF10	10 000 000	19/07/2028	3,22
OF11	5 000 000	02/08/2028	3,26
OF12	10 000 000	19/10/2043	18,47
OF13	5 000 000	19/10/2046	21,47
OF14	10 000 000	29/01/2043	17,75
OF16	500 000 000	15/01/2030	4,71
OF17	500 000 000	31/03/2028	2,92
OF18	500 000 000	10/01/2031	5,70
OF18-1	250 000 000	10/01/2031	5,70
OF18-2	100 000 000	10/01/2031	5,70
OF 19	750 000 000	28/02/2029	3,83
OF 20	500 000 000	14/06/2036	11,12
OF 21	500 000 000	27/01/2032	6,74
Total	4 187 000 000	Moyenne :	6,35