

Cut-off Date

31/05/2025

COLLATERAL DESCRIPTION asset report date June 2025

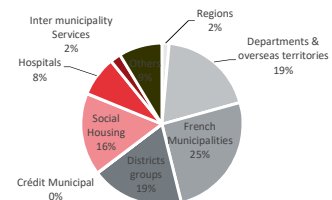
A] Overview data

Total outstanding current balance (in €)	5 235 494 946 €
Number of loans	4 138
Number of borrowers	1 820
Average Loan balance per borrower (in €)	2 876 646 €
Weighted Average Seasoning (in months)	70
Weighted Average Remaining term (in years)	14,9
Percentage of Fixed assets	64%

B] Portfolio breakdowns

1. Borrower type breakdown

Borrower type	Total Loan Balance In Mln €	Number of Loans
Regions	74,6	8
Departments & overseas territories	1 010,6	176
French Municipalities	1 329,6	2 266
Districts groups	971,1	577
Crédit Municipal	2,5	1
Social Housing	859,8	461
Hospitals	419,6	121
Inter municipality Services	113,6	66
Others	454,1	461
Total	5 235,5	4 138

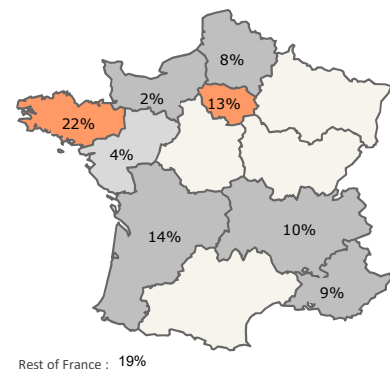


2. Loan Type

Loan Type	Total Loan Balance in Mln €	%
Fixed rate Loans	3 339,5	64%
Non capped floaters	1 896,0	36%
Total	5 235,5	100%

3. Geographic Distribution

Region	Total Loan Balance In Mln €	%	Number of Loans
Alsace - Champagne-Ardenne - Lorraine	305,5	6%	76
Aquitaine - Limousin - Poitou-Charentes	719,3	14%	756
Auvergne - Rhône-Alpes	522,9	10%	192
Bourgogne - Franche-Comté	120,4	2%	31
Bretagne	1 145,9	22%	2 175
Centre - Val de Loire	55,7	1%	16
Corse	0,1	0%	4
Ile-de-France	701,9	13%	258
Languedoc-Roussillon - Midi-Pyrénées	488,2	9%	160
Nord-Pas-de-Calais - Picardie	397,8	8%	226
Normandie	100,5	2%	50
Pays de la Loire	212,8	4%	71
Provence-Alpes-Côte d'Azur	464,5	9%	123
Départements d'Outre-Mer	0,0	0%	0
Territoires d'Outre-Mer	0,0	0%	0
Total	5 235,5	100%	4 138



4. Central Bank eligibility (ECB)

Central Bank eligibility (% of cover pool)	91%
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5. Non performing loans

	Total Loan Balance in Mln €	Number of Loans
Payment delay over 90 days		
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

6. Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (Years)
RCB2	120 000 000	18/08/2025	0,21
OF3	50 000 000	18/11/2033	8,46
OF4	27 000 000	25/04/2031	5,90
OF5	70 000 000	26/01/2037	11,65
OF6	100 000 000	07/08/2037	12,18
OF7	25 000 000	18/05/2034	8,96
OF8	45 000 000	18/05/2043	17,96
OF9	110 000 000	26/06/2042	17,07
OF10	10 000 000	19/07/2028	3,13
OF11	5 000 000	02/08/2028	3,17
OF12	10 000 000	19/10/2043	18,38
OF13	5 000 000	19/10/2046	21,38
OF14	10 000 000	29/01/2043	17,66
OF16	500 000 000	15/01/2030	4,62
OF17	500 000 000	31/03/2028	2,83
OF18	500 000 000	10/01/2031	5,61
OF18-1	250 000 000	10/01/2031	5,61
OF18-2	100 000 000	10/01/2031	5,61
OF 19	750 000 000	28/02/2029	3,74
OF 20	500 000 000	14/06/2036	11,04
OF 21	500 000 000	27/01/2032	6,66
Total :	4 187 000 000	Moyenne :	6,26