

Cut-off Date 30/06/2025

COLLATERAL DESCRIPTION asset report date : July 2025

A1 Overview data

1. Borrower information

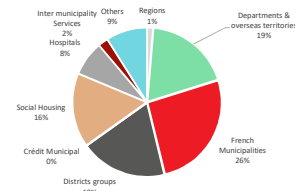
Total outstanding current balance (in €)	5 770 581 488 €
Number of loans	4 542
Number of borrowers	1 901
Average Loan balance per borrower (in €)	3 035 550 €
Weighted Average Seasoning (in months)	66
Weighted Average Remaining term (in years)	15,5
Percentage of Fixed assets	63%

B1 Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	74,4	8
Departments & overseas territories	1 088,6	183
French Municipalities	1 504,3	2 510
Districts groups	1 088,8	625
Crédit Municipal	2,3	1
Social Housing	934,2	514
Hospitals	435,8	122
Inter municipality Services	124,7	72
Others	517,4	506
Total	5 770,6	4 542

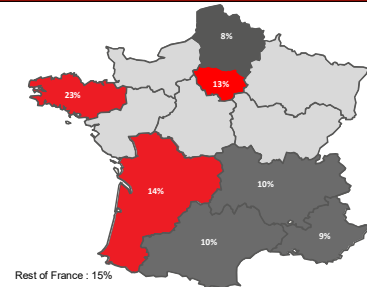


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	3 614,8	63%
Non capped floaters	2 155,8	37%
Total	5 770,6	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	314,1	81	5%
Aquitaine - Limousin - Poitou-Charentes	795,6	862	14%
Auvergne - Rhône-Alpes	561,6	205	10%
Bourgogne - Franche-Comté	125,7	38	2%
Bretagne	1 301,8	2 357	23%
Centre - Val de Loire	55,3	16	1%
Corse	0,1	4	0%
Ile-de-France	772,2	287	13%
Languedoc-Roussillon - Midi-Pyrénées	548,5	175	10%
Nord-Pas-de-Calais - Picardie	435,5	254	8%
Normandie	102,3	54	2%
Pays de la Loire	256,5	77	4%
Provence-Alpes-Côte d'Azur	501,4	132	9%
Départements d'Outre-Mer	0,0	0	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	5 770,6	4 542	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	91%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
RCB2	120 000 000	18/08/2025	0,13
OF3	50 000 000	18/11/2033	8,38
OF4	27 000 000	25/04/2031	5,82
OF5	70 000 000	26/01/2037	11,57
OF6	100 000 000	07/08/2037	12,10
OF7	25 000 000	18/05/2034	8,88
OF8	45 000 000	18/05/2043	17,88
OF9	110 000 000	26/06/2042	16,99
OF10	10 000 000	19/07/2028	3,05
OF11	5 000 000	02/08/2028	3,09
OF12	10 000 000	19/10/2043	18,30
OF13	5 000 000	19/10/2046	21,30
OF14	10 000 000	29/01/2043	17,58
OF16	500 000 000	15/01/2030	4,54
OF17	500 000 000	31/03/2028	2,75
OF18	500 000 000	10/01/2031	5,53
OF18-1	250 000 000	10/01/2031	5,53
OF18-2	100 000 000	10/01/2031	5,53
OF 19	750 000 000	28/02/2029	3,66
OF 20	500 000 000	14/06/2036	10,96
OF 21	500 000 000	27/01/2032	6,58
OF 22	500 000 000	02/07/2035	10,01
Total :	4 687 000 000,0	WAL :	5,52