

Cut-off Date 30/09/2025

COLLATERAL DESCRIPTION asset report date : October 2025

A1 Overview data

1. Borrower information

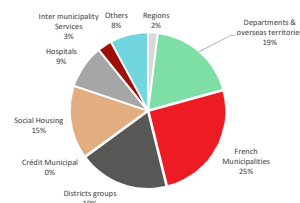
Total outstanding current balance (in €)	6 333 987 204 €
Number of loans	4 624
Number of borrowers	1 930
Average Loan balance per borrower (in €)	3 280 159 €
Weighted Average Seasoning (in months)	66
Weighted Average Remaining term (in years)	15,8
Percentage of Fixed assets	63%

B1 Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	123.5	11
Departments & overseas territories	1 191.3	206
French Municipalities	1 606.9	2 523
Districts groups	1 190.6	647
Crédit Municipal	2.0	1
Social Housing	961.4	523
Hospitals	570.5	152
Inter municipality Services	186.6	76
Others	501.2	485
Total	6 334.0	4 624

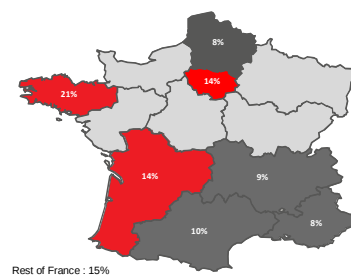


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	3 995.8	63%
Non capped floaters	2 338.2	37%
Total	6 334.0	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	352.1	90	6%
Aquitaine - Limousin - Poitou-Charentes	901.5	846	14%
Auvergne - Rhône-Alpes	555.6	198	9%
Bourgogne - Franche-Comté	137.1	42	2%
Bretagne	1 334.5	2 347	21%
Centre - Val de Loire	62.9	17	1%
Corse	0.0	2	0%
Ile-de-France	901.7	326	14%
Languedoc-Roussillon - Midi-Pyrénées	619.3	195	10%
Nord-Pas-de-Calais - Picardie	510.5	273	8%
Normandie	135.7	56	2%
Pays de la Loire	280.7	90	4%
Provence-Alpes-Côte d'Azur	533.4	141	8%
Départements d'Outre-Mer	8.8	1	0%
Territoires d'Outre-Mer	0.0	0	0%
Total	6 334.0	4 624	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	92%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Min €	Number of Loans
Principal	0.0	0
Interest	0.0	0
Total	0.0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	8.13
OF4	27 000 000	25/04/2031	5.57
OF5	70 000 000	26/01/2037	11.32
OF6	100 000 000	07/08/2037	11.85
OF7	25 000 000	18/05/2034	8.63
OF8	45 000 000	18/05/2043	17.63
OF9	110 000 000	26/06/2042	16.74
OF10	10 000 000	19/07/2028	2.80
OF11	5 000 000	02/08/2028	2.84
OF12	10 000 000	19/10/2043	18.05
OF13	5 000 000	19/10/2046	21.05
OF14	10 000 000	29/01/2043	17.33
OF16	500 000 000	15/01/2030	4.29
OF17	500 000 000	31/03/2028	2.50
OF18	500 000 000	10/01/2031	5.28
OF18-1	250 000 000	10/01/2031	5.28
OF18-2	100 000 000	10/01/2031	5.28
OF 19	750 000 000	28/02/2029	3.41
OF 20	500 000 000	14/06/2036	10.71
OF 21	500 000 000	27/01/2032	6.33
OF 22	500 000 000	02/07/2035	9.76
OF 23	500 000 000	10/10/2055	30.03
Total :	5 067 000 000.0	WAL :	8.83