

Cut-off Date 30/11/2025

COLLATERAL DESCRIPTION asset report date : December 2025

A1 Overview data

1. Borrower information

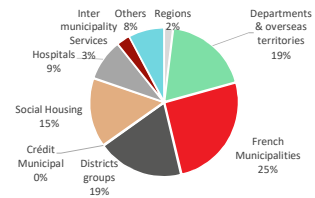
Total outstanding current balance (in €)	6 335 237 492 €
Number of loans	4 593
Number of borrowers	1 920
Average Loan balance per borrower (in €)	3 297 885 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	15,8
Percentage of Fixed assets	63%

B1 Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	122,4	11
Departments & overseas territories	1 188,5	205
French Municipalities	1 619,9	2 506
Districts groups	1 195,9	647
Crédit Municipal	2,0	1
Social Housing	955,2	515
Hospitals	573,9	150
Inter municipality Services	184,1	74
Others	493,5	484
Total	6 335,2	4 593

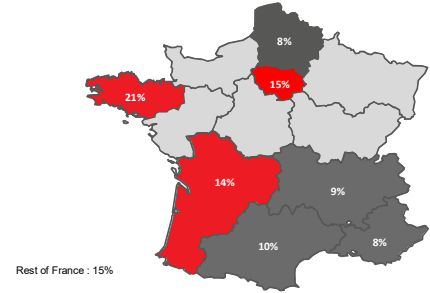


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 000,7	63%
Non capped floaters	2 334,5	37%
Total	6 335,2	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	349,6	90	6%
Aquitaine - Limousin - Poitou-Charentes	896,4	845	14%
Auvergne - Rhône-Alpes	550,6	195	9%
Bourgogne - Franche-Comté	135,4	42	2%
Bretagne	1 331,8	2 321	21%
Centre - Val de Loire	62,4	17	1%
Corse	0,0	2	0%
Ile-de-France	921,1	329	15%
Languedoc-Roussillon - Midi-Pyrénées	619,1	197	10%
Nord-Pas-de-Calais - Picardie	514,3	274	8%
Normandie	135,1	56	2%
Pays de la Loire	279,5	89	4%
Provence-Alpes-Côte d'Azur	531,1	135	8%
Départements d'Outre-Mer	8,8	1	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	6 335,2	4 593	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	100%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,97
OF4	27 000 000	25/04/2031	5,40
OF5	70 000 000	26/01/2037	11,16
OF6	100 000 000	07/08/2037	11,69
OF7	25 000 000	18/05/2034	8,47
OF8	45 000 000	18/05/2043	17,47
OF9	110 000 000	26/06/2042	16,57
OF10	10 000 000	19/07/2028	2,64
OF11	5 000 000	02/08/2028	2,67
OF12	10 000 000	19/10/2043	17,89
OF13	5 000 000	19/10/2046	20,89
OF14	10 000 000	29/01/2043	17,16
OF16	500 000 000	15/01/2030	4,13
OF17	500 000 000	31/03/2028	2,34
OF18	500 000 000	10/01/2031	5,11
OF18-1	250 000 000	10/01/2031	5,11
OF18-2	100 000 000	10/01/2031	5,11
OF 19	750 000 000	28/02/2029	3,24
OF 20	500 000 000	14/06/2036	10,54
OF 21	500 000 000	27/01/2032	6,16
OF 22	500 000 000	02/07/2035	9,59
OF 23	500 000 000	10/10/2055	29,86
Total :	5 067 000 000,0	WAL :	8,66