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| Cut-off Date | 31/03/2026 |
|--------------|------------|

COLLATERAL DESCRIPTION asset report date : April 2026

A1 Overview data

1. Borrower information

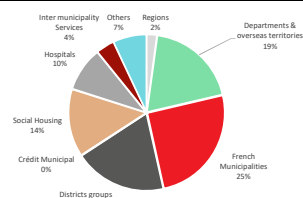
| | |
|--------------------------------------------|-----------------|
| Total outstanding current balance (in €) | 7 318 025 221 € |
| Number of loans | 4 817 |
| Number of borrowers | 1 995 |
| Average Loan balance per borrower (in €) | 3 668 183 € |
| Weighted Average Seasoning (in months) | 65 |
| Weighted Average Remaining term (in years) | 15,3 |
| Percentage of Fixed assets | 62% |

B1 Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

| Borrower type | Total Loan Balance in € M | Number of Loans |
|------------------------------------|---------------------------|-----------------|
| Regions | 156.8 | 15 |
| Departments & overseas territories | 1 403,1 | 234 |
| French Municipalities | 1 844,0 | 2 592 |
| Districts groups | 1 408,4 | 702 |
| Crédit Municipal | 1,5 | 1 |
| Social Housing | 1 033,4 | 533 |
| Hospitals | 677,7 | 170 |
| Inter municipality Services | 281,1 | 86 |
| Others | 512,1 | 484 |
| Total | 7 318,0 | 4 817 |

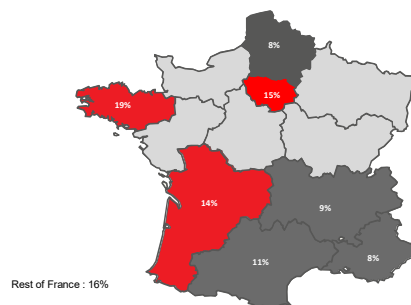


1.b Loan Type

| Loan Type | Total Loan Balance in € M | % |
|---------------------|---------------------------|-------------|
| Fixed rate Loans | 4 504,2 | 62% |
| Non capped floaters | 2 813,9 | 38% |
| Total | 7 318,0 | 100% |

1.c Geographic Distribution

| Region | Total Loan Balance in € M | Number of Loans | % |
|-----------------------------------------|---------------------------|-----------------|-------------|
| Alsace - Champagne-Ardenne - Lorraine | 434,9 | 112 | 6% |
| Aquitaine - Limousin - Poitou-Charentes | 1 017,8 | 912 | 14% |
| Auvergne - Rhône-Alpes | 641,2 | 215 | 9% |
| Bourgogne - Franche-Comté | 148,3 | 44 | 2% |
| Bretagne | 1 415,4 | 2 324 | 19% |
| Centre - Val de Loire | 82,1 | 23 | 1% |
| Corse | 0,0 | 2 | 0% |
| Ile-de-France | 1 127,6 | 358 | 15% |
| Languedoc-Roussillon - Midi-Pyrénées | 790,1 | 231 | 11% |
| Nord-Pas-de-Calais - Picardie | 604,0 | 286 | 8% |
| Normandie | 146,3 | 60 | 2% |
| Pays de la Loire | 321,0 | 100 | 4% |
| Provence-Alpes-Côte d'Azur | 580,0 | 149 | 8% |
| Départements d'Outre-Mer | 8,2 | 1 | 0% |
| Territoires d'Outre-Mer | 0,0 | 0 | 0% |
| Total | 7 318,0 | 4 817 | 100% |



1.d Central Bank eligibility (ECB)

| Central Bank eligibility | % of cover pool |
|--------------------------|-----------------|
| European Central Bank | 100% |

1.e Non performing loans

| Payment delay over 90 days | Total Loan Balance in M in € | Number of Loans |
|----------------------------|------------------------------|-----------------|
| Principal | 0,0 | 0 |
| Interest | 0,0 | 0 |
| Total | 0,0 | 0 |

2. Overview of Liabilities

2.a Outstandings

| Name of Series | Outstanding Principal Amount (EUR) | Scheduled Maturity Date | Remaining Maturity (in years) |
|----------------|------------------------------------|-------------------------|-------------------------------|
| OF3 | 50 000 000 | 18/11/2033 | 7,63 |
| OF4 | 27 000 000 | 25/04/2031 | 5,07 |
| OF5 | 70 000 000 | 26/01/2037 | 10,82 |
| OF6 | 100 000 000 | 07/08/2037 | 11,35 |
| OF7 | 25 000 000 | 18/05/2034 | 8,13 |
| OF8 | 45 000 000 | 18/05/2043 | 17,13 |
| OF9 | 110 000 000 | 26/06/2042 | 16,24 |
| OF10 | 10 000 000 | 19/07/2028 | 2,30 |
| OF11 | 5 000 000 | 02/08/2028 | 2,34 |
| OF12 | 10 000 000 | 19/10/2043 | 17,55 |
| OF13 | 5 000 000 | 19/10/2046 | 20,55 |
| OF14 | 10 000 000 | 29/01/2043 | 16,83 |
| OF16 | 500 000 000 | 15/01/2030 | 3,79 |
| OF17 | 500 000 000 | 31/03/2028 | 2,00 |
| OF18 | 500 000 000 | 10/01/2031 | 4,78 |
| OF18-1 | 250 000 000 | 10/01/2031 | 4,78 |
| OF18-2 | 100 000 000 | 10/01/2031 | 4,78 |
| OF 19 | 750 000 000 | 28/02/2029 | 2,91 |
| OF 20 | 500 000 000 | 14/06/2036 | 10,20 |
| OF 21 | 500 000 000 | 27/01/2032 | 5,82 |
| OF 22 | 500 000 000 | 02/07/2035 | 9,25 |
| OF 23 | 500 000 000 | 10/10/2055 | 29,53 |
| OF 24 | 750 000 000 | 13/01/2036 | 9,78 |
| Total : | 5 817 000 000,0 | WAL : | 8,51 |