

|              |            |
|--------------|------------|
| Cut-off Date | 30/04/2026 |
|--------------|------------|

COLLATERAL DESCRIPTION asset report date May 2026

A I Overview data

1 Borrower information

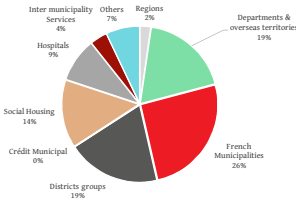
|                                            |                 |
|--------------------------------------------|-----------------|
| Total outstanding current balance (in €)   | 7 274 001 916 € |
| Number of loans                            | 4 810           |
| Number of borrowers                        | 1 991           |
| Average Loan balance per borrower (in €)   | 3 653 441 €     |
| Weighted Average Seasoning (in months)     | 67              |
| Weighted Average Remaining term (in years) | 15,5            |
| Percentage of Fixed assets                 | 62%             |

B I Portfolio breakdowns

1 Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

| Borrower type                      | Total Loan Balance<br>in € M | Number of Loans |
|------------------------------------|------------------------------|-----------------|
| Regions                            | 165,1                        | 16              |
| Departments & overseas territories | 1 352,3                      | 233             |
| French Municipalities              | 1 856,0                      | 2 591           |
| Districts groups                   | 1 414,7                      | 704             |
| Crédit Municipal                   | 1,5                          | 1               |
| Social Housing                     | 1 035,9                      | 532             |
| Hospitals                          | 671,4                        | 166             |
| Inter municipality Services        | 263,3                        | 86              |
| Others                             | 513,7                        | 481             |
| Total                              | 7 274,0                      | 4 810           |

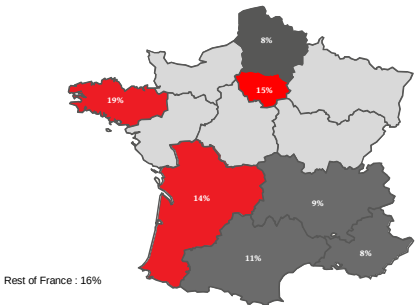


1.b Loan Type

| Loan Type           | Total Loan Balance<br>in € M | %    |
|---------------------|------------------------------|------|
| Fixed rate Loans    | 4 499,0                      | 62%  |
| Non capped floaters | 2 775,0                      | 38%  |
| Total               | 7 274,0                      | 100% |

1.c Geographic Distribution

| Region                                  | Total Loan Balance<br>in € M | Number of Loans | %    |
|-----------------------------------------|------------------------------|-----------------|------|
| Alsace - Champagne-Ardenne - Lorraine   | 457,3                        | 115             | 6%   |
| Aquitaine - Limousin - Poitou-Charentes | 1 025,1                      | 917             | 14%  |
| Auvergne - Rhône-Alpes                  | 639,6                        | 215             | 9%   |
| Bourgogne - Franche-Comté               | 149,2                        | 45              | 2%   |
| Bretagne                                | 1 410,6                      | 2 314           | 19%  |
| Centre - Val de Loire                   | 82,1                         | 23              | 1%   |
| Corse                                   | 0,0                          | 2               | 0%   |
| Ile-de-France                           | 1 102,2                      | 355             | 15%  |
| Languedoc-Roussillon - Midi-Pyrénées    | 801,2                        | 235             | 11%  |
| Nord-Pas-de-Calais - Picardie           | 556,5                        | 286             | 8%   |
| Normandie                               | 146,1                        | 57              | 2%   |
| Pays de la Loire                        | 311,1                        | 95              | 4%   |
| Provence-Alpes-Côte d'Azur              | 584,6                        | 150             | 8%   |
| Départements d'Outre-Mer                | 8,2                          | 1               | 0%   |
| Territoires d'Outre-Mer                 | 0,0                          | 0               | 0%   |
| Total                                   | 7 274,0                      | 4 810           | 100% |



1.d Central Bank eligibility (ECB)

|                          |                 |
|--------------------------|-----------------|
| Central Bank eligibility | % of cover pool |
| European Central Bank    | 100%            |

1.e Non performing loans

| Payment delay over 90 days | Total Loan Balance<br>in Mln € | Number of Loans |
|----------------------------|--------------------------------|-----------------|
| Principal                  | 0,0                            | 0               |
| Interest                   | 0,0                            | 0               |
| Total                      | 0,0                            | 0               |

2 Overview of Liabilities

2.a Outstandings

| Name of Series | Outstanding Principal<br>Amount (EUR) | Scheduled Maturity Date | Remaining<br>Maturity<br>(in years) |
|----------------|---------------------------------------|-------------------------|-------------------------------------|
| OF3            | 50 000 000                            | 18/11/2033              | 7,55                                |
| OF4            | 27 000 000                            | 25/04/2031              | 4,99                                |
| OF5            | 70 000 000                            | 26/01/2037              | 10,74                               |
| OF6            | 100 000 000                           | 07/08/2037              | 11,27                               |
| OF7            | 25 000 000                            | 18/05/2034              | 8,05                                |
| OF8            | 45 000 000                            | 18/05/2043              | 17,05                               |
| OF9            | 110 000 000                           | 26/06/2042              | 16,16                               |
| OF10           | 10 000 000                            | 19/07/2028              | 2,22                                |
| OF11           | 5 000 000                             | 02/08/2028              | 2,26                                |
| OF12           | 10 000 000                            | 19/10/2043              | 17,47                               |
| OF13           | 5 000 000                             | 19/10/2046              | 20,47                               |
| OF14           | 10 000 000                            | 29/01/2043              | 16,75                               |
| OF16           | 500 000 000                           | 15/01/2030              | 3,71                                |
| OF17           | 500 000 000                           | 31/03/2028              | 1,92                                |
| OF18           | 500 000 000                           | 10/01/2031              | 4,70                                |
| OF18-1         | 250 000 000                           | 10/01/2031              | 4,70                                |
| OF18-2         | 100 000 000                           | 10/01/2031              | 4,70                                |
| OF 19          | 750 000 000                           | 28/02/2029              | 2,83                                |
| OF 20          | 500 000 000                           | 14/06/2036              | 10,12                               |
| OF 21          | 500 000 000                           | 27/01/2032              | 5,74                                |
| OF 22          | 500 000 000                           | 02/07/2035              | 9,17                                |
| OF 23          | 500 000 000                           | 10/10/2055              | 29,45                               |
| OF 24          | 750 000 000                           | 13/01/2036              | 9,70                                |
| Total :        | 5 817 000 000,0                       | WAL :                   | 8,43                                |