

Cut-off Date	31/05/2026
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COLLATERAL DESCRIPTION asset report date : June 2026

A | Overview data

1. Borrower information

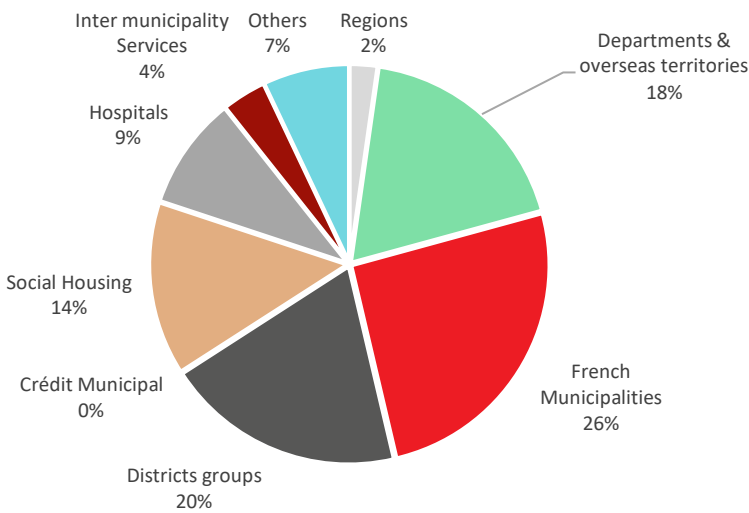
Total outstanding current balance (in €)	7 272 033 182 €
Number of loans	4 811
Number of borrowers	1 991
Average Loan balance per borrower (in €)	3 650 619 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	15,5
Percentage of Fixed assets	62%

B | Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	164,3	16
Departments & overseas territories	1 344,8	232
French Municipalities	1 860,0	2 594
Districts groups	1 422,4	703
Crédit Municipal	1,5	1
Social Housing	1 030,8	532
Hospitals	671,8	167
Inter municipality Services	263,5	87
Others	512,8	479
Total	7 272,0	4 811

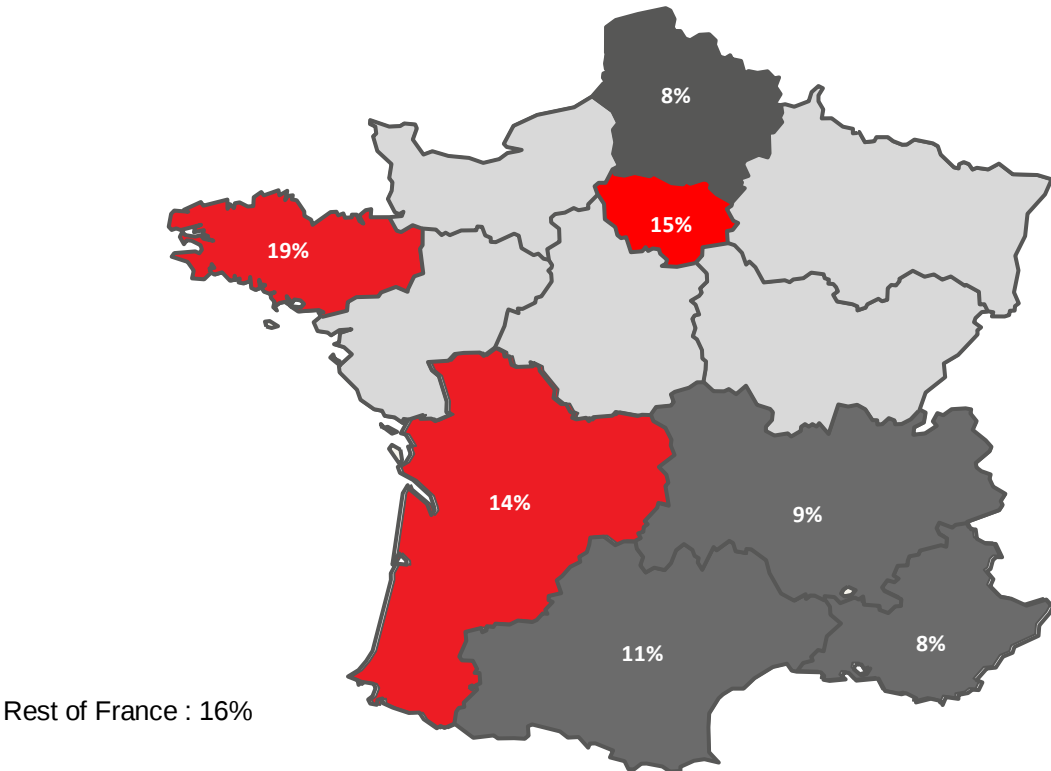


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 489,8	62%
Non capped floaters	2 782,2	38%
Total	7 272,0	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	456,7	116	6%
Aquitaine - Limousin - Poitou-Charentes	1 020,4	917	14%
Auvergne - Rhône-Alpes	637,6	216	9%
Bourgogne - Franche-Comté	147,8	43	2%
Bretagne	1 405,3	2 310	19%
Centre - Val de Loire	81,5	23	1%
Corse	0,0	2	0%
Ile-de-France	1 104,3	357	15%
Languedoc-Roussillon - Midi-Pyrénées	802,4	236	11%
Nord-Pas-de-Calais - Picardie	555,4	287	8%
Normandie	145,9	54	2%
Pays de la Loire	310,4	96	4%
Provence-Alpes-Côte d'Azur	596,1	153	8%
Départements d'Outre-Mer	8,2	1	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	7 272,0	4 811	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	94%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,46
OF4	27 000 000	25/04/2031	4,90
OF5	70 000 000	26/01/2037	10,65
OF6	100 000 000	07/08/2037	11,18
OF7	25 000 000	18/05/2034	7,96
OF8	45 000 000	18/05/2043	16,96
OF9	110 000 000	26/06/2042	16,07
OF10	10 000 000	19/07/2028	2,13
OF11	5 000 000	02/08/2028	2,17
OF12	10 000 000	19/10/2043	17,38
OF13	5 000 000	19/10/2046	20,38
OF14	10 000 000	29/01/2043	16,66
OF16	500 000 000	15/01/2030	3,62
OF17	500 000 000	31/03/2028	1,83
OF18	500 000 000	10/01/2031	4,61
OF18-1	250 000 000	10/01/2031	4,61
OF18-2	100 000 000	10/01/2031	4,61
OF 19	750 000 000	28/02/2029	2,74
OF 20	500 000 000	14/06/2036	10,04
OF 21	500 000 000	27/01/2032	5,66
OF 22	500 000 000	02/07/2035	9,09
OF 23	500 000 000	10/10/2055	29,36
OF 24	750 000 000	13/01/2036	9,62
Total :	5 817 000 000,0	WAL :	8,35