

Cut-off Date	30/06/2026
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COLLATERAL DESCRIPTION asset report date : July 2026

AI Overview data

1 Borrower information

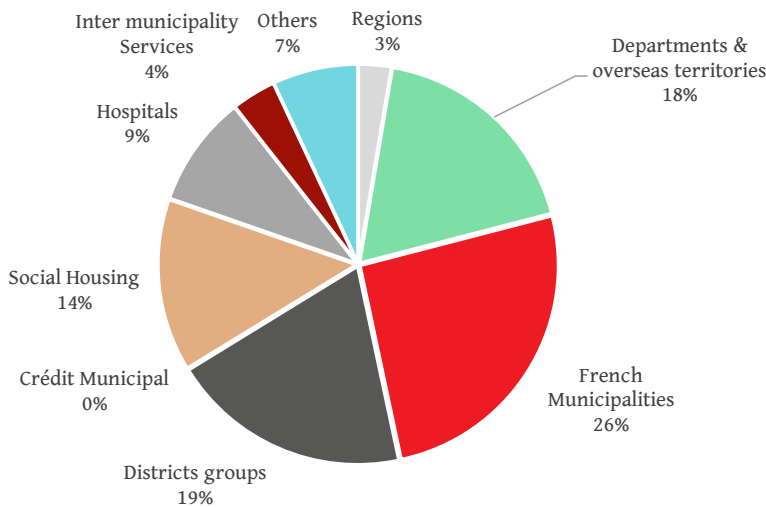
Total outstanding current balance (in €)	7 285 342 071 €
Number of loans	4 792
Number of borrowers	1 986
Average Loan balance per borrower (in €)	3 666 503 €
Weighted Average Seasoning (in months)	68
Weighted Average Remaining term (in years)	15,6
Percentage of Fixed assets	61%

B I Portfolio breakdowns

1 Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	193,5	17
Departments & overseas territories	1 334,0	232
French Municipalities	1 872,1	2 586
Districts groups	1 426,5	704
Crédit Municipal	1,3	1
Social Housing	1 025,0	527
Hospitals	662,4	160
Inter municipality Services	263,1	86
Others	507,6	479
Total	7 285,3	4 792

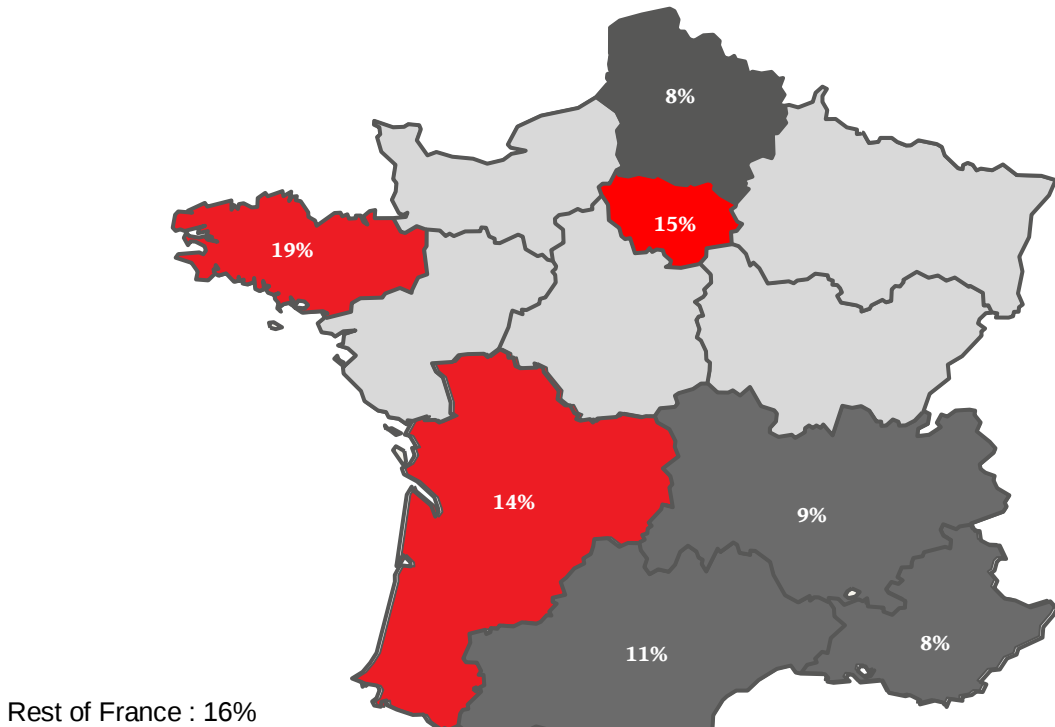


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 469,5	61%
Non capped floaters	2 815,9	39%
Total	7 285,3	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	459,2	117	6%
Aquitaine - Limousin - Poitou-Charentes	1 024,4	911	14%
Auvergne - Rhône-Alpes	633,4	217	9%
Bourgogne - Franche-Comté	147,0	43	2%
Bretagne	1 395,5	2 300	19%
Centre - Val de Loire	80,6	23	1%
Corse	0,0	1	0%
Ile-de-France	1 110,1	357	15%
Languedoc-Roussillon - Midi-Pyrénées	798,7	235	11%
Nord-Pas-de-Calais - Picardie	574,5	282	8%
Normandie	143,0	53	2%
Pays de la Loire	308,3	96	4%
Provence-Alpes-Côte d'Azur	602,4	156	8%
Départements d'Outre-Mer	8,2	1	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	7 285,3	4 792	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	93%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2 Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,38
OF4	27 000 000	25/04/2031	4,82
OF5	70 000 000	26/01/2037	10,57
OF6	100 000 000	07/08/2037	11,10
OF7	25 000 000	18/05/2034	7,88
OF8	45 000 000	18/05/2043	16,88
OF9	110 000 000	26/06/2042	15,99
OF10	10 000 000	19/07/2028	2,05
OF11	5 000 000	02/08/2028	2,09
OF12	10 000 000	19/10/2043	17,30
OF13	5 000 000	19/10/2046	20,30
OF14	10 000 000	29/01/2043	16,58
OF16	500 000 000	15/01/2030	3,54
OF17	500 000 000	31/03/2028	1,75
OF18	500 000 000	10/01/2031	4,53
OF18-1	250 000 000	10/01/2031	4,53
OF18-2	100 000 000	10/01/2031	4,53
OF 19	750 000 000	28/02/2029	2,66
OF 20	500 000 000	14/06/2036	9,96
OF 21	500 000 000	27/01/2032	5,58
OF 22	500 000 000	02/07/2035	9,01
OF 23	500 000 000	10/10/2055	29,28
OF 24	750 000 000	13/01/2036	9,54
Total :	5 817 000 000,0	WAL :	8,27