

Cut-off Date	31/07/2026
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COLLATERAL DESCRIPTION asset report date : August 2026

A | Overview data

1. Borrower information

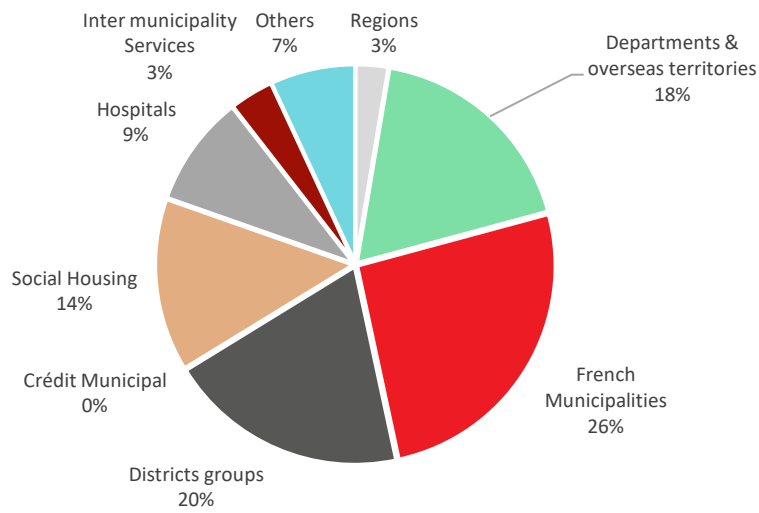
Total outstanding current balance (in €)	7 274 265 678 €
Number of loans	4 799
Number of borrowers	1 987
Average Loan balance per borrower (in €)	3 659 087 €
Weighted Average Seasoning (in months)	69
Weighted Average Remaining term (in years)	15,6
Percentage of Fixed assets	61%

B | Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	192,8	17
Departments & overseas territories	1 320,3	232
French Municipalities	1 879,1	2 588
Districts groups	1 425,9	706
Crédit Municipal	1,3	1
Social Housing	1 027,7	528
Hospitals	662,4	162
Inter municipality Services	261,0	87
Others	503,8	478
Total	7 274,3	4 799

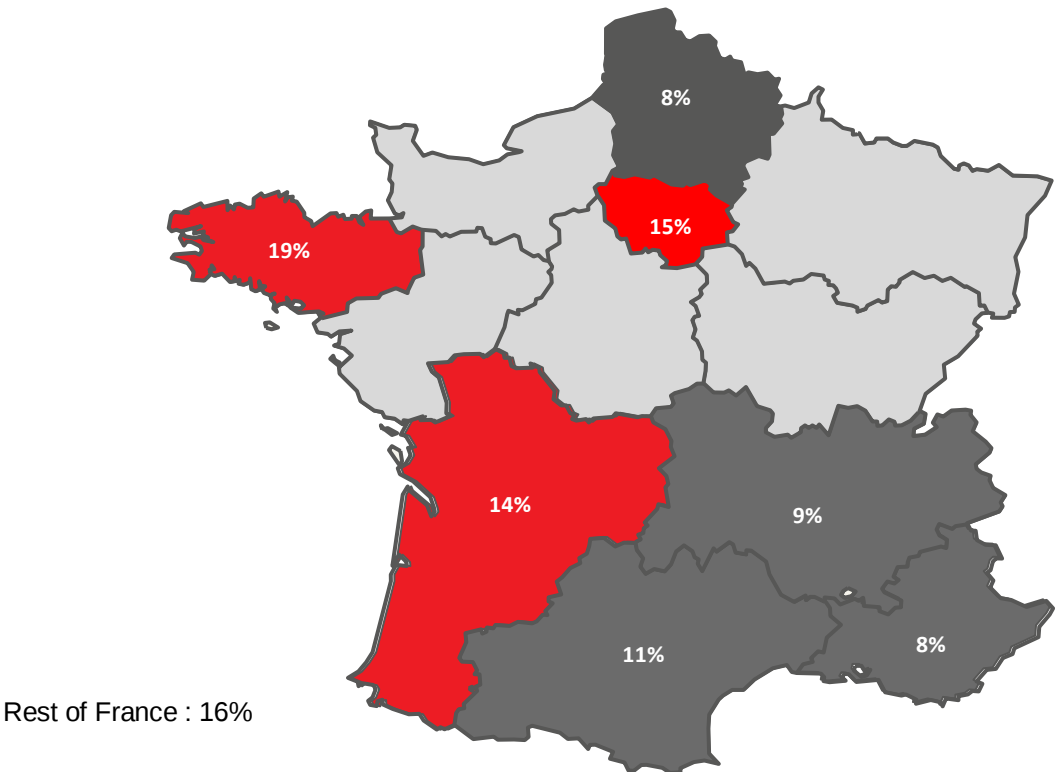


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 462,3	61%
Non capped floaters	2 812,0	39%
Total	7 274,3	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	458,8	118	6%
Aquitaine - Limousin - Poitou-Charentes	1 030,1	917	14%
Auvergne - Rhône-Alpes	641,5	220	9%
Bourgogne - Franche-Comté	151,0	44	2%
Bretagne	1 390,8	2 298	19%
Centre - Val de Loire	79,9	22	1%
Corse	0,0	1	0%
Ile-de-France	1 100,5	358	15%
Languedoc-Roussillon - Midi-Pyrénées	798,4	235	11%
Nord-Pas-de-Calais - Picardie	567,2	280	8%
Normandie	140,7	51	2%
Pays de la Loire	308,2	98	4%
Provence-Alpes-Côte d'Azur	598,9	156	8%
Départements d'Outre-Mer	8,2	1	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	7 274,3	4 799	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	93%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,30
OF4	27 000 000	25/04/2031	4,73
OF5	70 000 000	26/01/2037	10,49
OF6	100 000 000	07/08/2037	11,02
OF7	25 000 000	18/05/2034	7,80
OF8	45 000 000	18/05/2043	16,80
OF9	110 000 000	26/06/2042	15,90
OF10	10 000 000	19/07/2028	1,97
OF11	5 000 000	02/08/2028	2,00
OF12	10 000 000	19/10/2043	17,22
OF13	5 000 000	19/10/2046	20,22
OF14	10 000 000	29/01/2043	16,49
OF16	500 000 000	15/01/2030	3,46
OF17	500 000 000	31/03/2028	1,67
OF18	500 000 000	10/01/2031	4,44
OF18-1	250 000 000	10/01/2031	4,44
OF18-2	100 000 000	10/01/2031	4,44
OF 19	750 000 000	28/02/2029	2,58
OF 20	500 000 000	14/06/2036	9,87
OF 21	500 000 000	27/01/2032	5,49
OF 22	500 000 000	02/07/2035	8,92
OF 23	500 000 000	10/10/2055	29,19
OF 24	750 000 000	13/01/2036	9,45
Total :	5 817 000 000,0	WAL :	8,18