

Cut-off Date	31/07/2026
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COLLATERAL DESCRIPTION asset report date : August 2026

A | Overview data

1. Borrower information

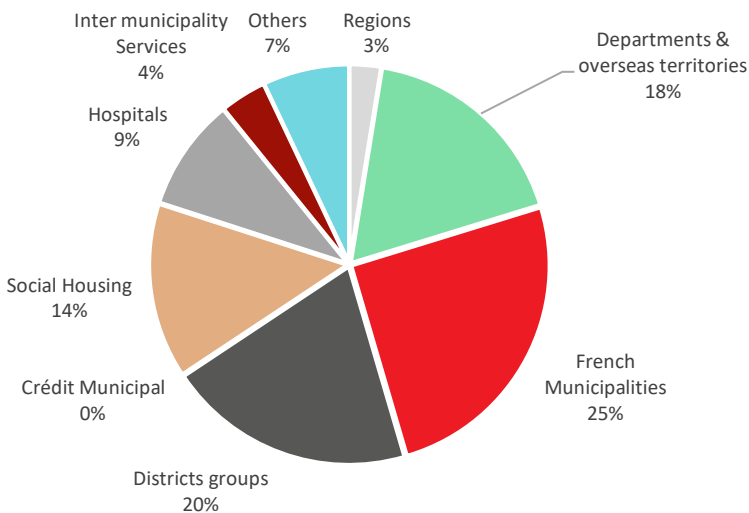
Total outstanding current balance (in €)	7 910 296 378 €
Number of loans	4 981
Number of borrowers	2 026
Average Loan balance per borrower (in €)	3 902 465 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	15,7
Percentage of Fixed assets	62%

B | Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	201,1	18
Departments & overseas territories	1 400,6	240
French Municipalities	1 995,0	2 666
Districts groups	1 598,1	745
Crédit Municipal	1,3	1
Social Housing	1 131,0	548
Hospitals	726,8	177
Inter municipality Services	298,9	93
Others	557,6	493
Total	7 910,3	4 981

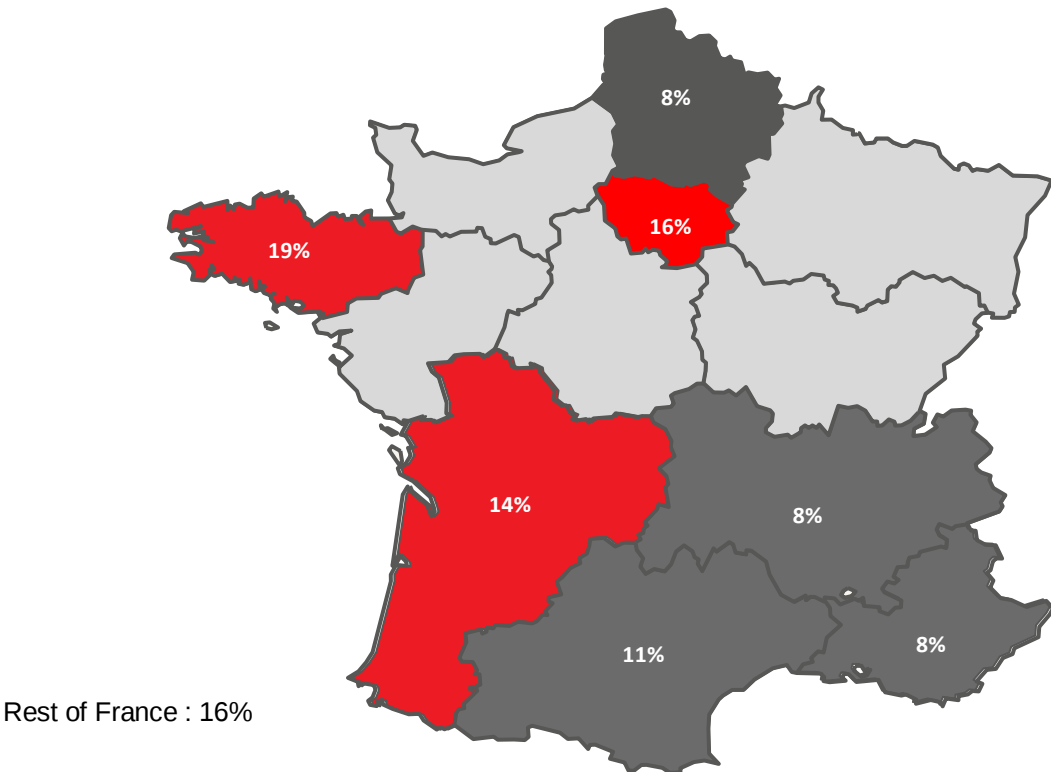


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 869,2	62%
Non capped floaters	3 041,1	38%
Total	7 910,3	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	477,2	122	6%
Aquitaine - Limousin - Poitou-Charentes	1 118,2	953	14%
Auvergne - Rhône-Alpes	665,0	229	8%
Bourgogne - Franche-Comté	163,5	45	2%
Bretagne	1 474,2	2 353	19%
Centre - Val de Loire	104,4	26	1%
Corse	0,0	1	0%
Ile-de-France	1 233,7	381	16%
Languedoc-Roussillon - Midi-Pyrénées	860,3	254	11%
Nord-Pas-de-Calais - Picardie	617,2	290	8%
Normandie	174,9	57	2%
Pays de la Loire	344,1	104	4%
Provence-Alpes-Côte d'Azur	669,3	165	8%
Départements d'Outre-Mer	8,2	1	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	7 910,3	4 981	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	92%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,30
OF4	27 000 000	25/04/2031	4,73
OF5	70 000 000	26/01/2037	10,49
OF6	100 000 000	07/08/2037	11,02
OF7	25 000 000	18/05/2034	7,80
OF8	45 000 000	18/05/2043	16,80
OF9	110 000 000	26/06/2042	15,90
OF10	10 000 000	19/07/2028	1,97
OF11	5 000 000	02/08/2028	2,00
OF12	10 000 000	19/10/2043	17,22
OF13	5 000 000	19/10/2046	20,22
OF14	10 000 000	29/01/2043	16,49
OF16	500 000 000	15/01/2030	3,46
OF17	500 000 000	31/03/2028	1,67
OF18	500 000 000	10/01/2031	4,44
OF18-1	250 000 000	10/01/2031	4,44
OF18-2	100 000 000	10/01/2031	4,44
OF 19	750 000 000	28/02/2029	2,58
OF 20	500 000 000	14/06/2036	9,87
OF 21	500 000 000	27/01/2032	5,49
OF 22	500 000 000	02/07/2035	8,92
OF 23	500 000 000	10/10/2055	29,19
OF 24	750 000 000	13/01/2036	9,45
OF 25	500 000 000	27/08/2034	8,07
Total :	6 317 000 000,0	WAL :	8,17