

Cut-off Date	30/09/2026
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COLLATERAL DESCRIPTION asset report date : October 2026

A | Overview data

1. Borrower information

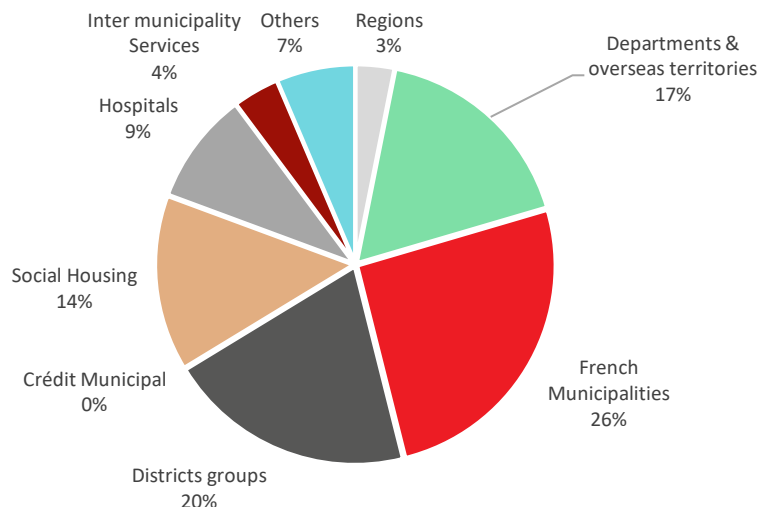
Total outstanding current balance (in €)	7 910 268 221 €
Number of loans	4 973
Number of borrowers	2 019
Average Loan balance per borrower (in €)	3 915 974 €
Weighted Average Seasoning (in months)	67
Weighted Average Remaining term (in years)	15,7
Percentage of Fixed assets	61%

B | Portfolio breakdowns

1. Overview of Loan Attributes and Borrower Profile

1.a Borrower type breakdown

Borrower type	Total Loan Balance in € M	Number of Loans
Regions	248,1	20
Departments & overseas territories	1 369,9	239
French Municipalities	2 027,6	2 668
Districts groups	1 598,5	747
Crédit Municipal	1,0	1
Social Housing	1 134,1	589
Hospitals	724,6	175
Inter municipality Services	298,4	95
Others	508,2	439
Total	7 910,3	4 973

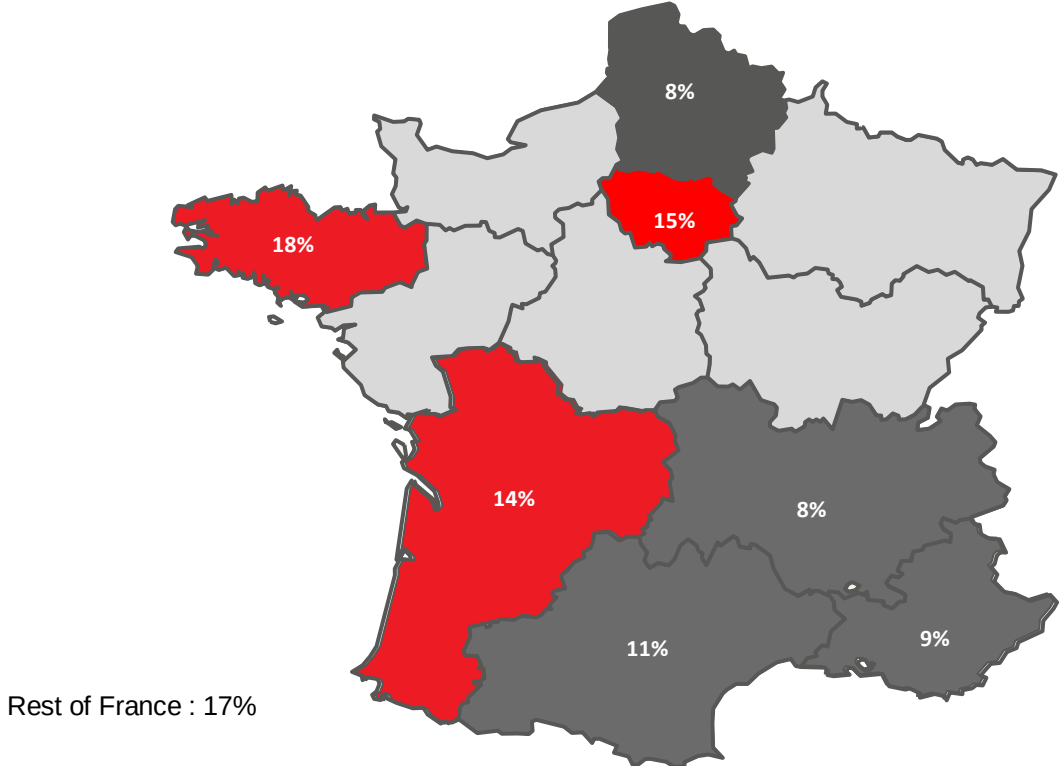


1.b Loan Type

Loan Type	Total Loan Balance in € M	%
Fixed rate Loans	4 832,0	61%
Non capped floaters	3 078,3	39%
Total	7 910,3	100%

1.c Geographic Distribution

Region	Total Loan Balance in € M	Number of Loans	%
Alsace - Champagne-Ardenne - Lorraine	484,6	122	6%
Aquitaine - Limousin - Poitou-Charentes	1 097,6	944	14%
Auvergne - Rhône-Alpes	666,8	229	8%
Bourgogne - Franche-Comté	160,5	45	2%
Bretagne	1 453,4	2 344	18%
Centre - Val de Loire	142,4	27	2%
Corse	0,0	1	0%
Ile-de-France	1 226,0	384	15%
Languedoc-Roussillon - Midi-Pyrénées	852,6	257	11%
Nord-Pas-de-Calais - Picardie	606,1	289	8%
Normandie	181,5	57	2%
Pays de la Loire	339,2	104	4%
Provence-Alpes-Côte d'Azur	682,4	168	9%
Départements d'Outre-Mer	17,1	2	0%
Territoires d'Outre-Mer	0,0	0	0%
Total	7 910,3	4 973	100%



1.d Central Bank eligibility (ECB)

Central Bank eligibility	% of cover pool
European Central Bank	93%

1.e Non performing loans

Payment delay over 90 days	Total Loan Balance in Mln €	Number of Loans
Principal	0,0	0
Interest	0,0	0
Total	0,0	0

2. Overview of Liabilities

2.a Outstandings

Name of Series	Outstanding Principal Amount (EUR)	Scheduled Maturity Date	Remaining Maturity (in years)
OF3	50 000 000	18/11/2033	7,13
OF4	27 000 000	25/04/2031	4,57
OF5	70 000 000	26/01/2037	10,32
OF6	100 000 000	07/08/2037	10,85
OF7	25 000 000	18/05/2034	7,63
OF8	45 000 000	18/05/2043	16,63
OF9	110 000 000	26/06/2042	15,74
OF10	10 000 000	19/07/2028	1,80
OF11	5 000 000	02/08/2028	1,84
OF12	10 000 000	19/10/2043	17,05
OF13	5 000 000	19/10/2046	20,05
OF14	10 000 000	29/01/2043	16,33
OF16	500 000 000	15/01/2030	3,29
OF17	500 000 000	31/03/2028	1,50
OF18	500 000 000	10/01/2031	4,28
OF18-1	250 000 000	10/01/2031	4,28
OF18-2	100 000 000	10/01/2031	4,28
OF 19	750 000 000	28/02/2029	2,41
OF 20	500 000 000	14/06/2036	9,71
OF 21	500 000 000	27/01/2032	5,33
OF 22	500 000 000	02/07/2035	8,76
OF 23	500 000 000	10/10/2055	29,03
OF 24	750 000 000	13/01/2036	9,29
OF 25	500 000 000	27/08/2034	7,91
Total :	6 317 000 000,0	WAL :	8,01